



Accounting AidSociety SINCE 1972

2025
Impact Report

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As I reflect on 2025, I am filled with gratitude and optimism for the future of Accounting Aid Society and the communities we serve.

This year began with real uncertainty. Funding disruptions and shifting public priorities forced us to take a hard look at how we operate and how we sustain our work. Thanks to the steady guidance of our board leadership, the dedication of our staff and volunteers, and the resilience that comes from more than 50 years of community engagement, we did more than weather the storm—we emerged stronger, more focused, and more committed than ever to our mission.

Throughout these challenges, one thing never changed: our belief that high-quality, trusted tax and financial services should

be available to everyone, not just those who can afford them. Every return we filed, every IRS issue we helped resolve, and every financial coaching conversation we held translated into tangible dollars that stayed in households, circulated through neighborhoods, and strengthened our regional economy.

In 2025, Accounting Aid Society helped individuals and families unlock millions of dollars in refunds and critical tax credits they might otherwise have missed. That means rent paid on time, prescriptions filled, debt reduced, and savings started. For many of our clients, a correctly filed tax return is not just a form—it is a turning point. It is the difference between falling further behind and finally moving forward.

Our impact extends beyond individual households. Small business owners and entrepreneurs relied on us to navigate complex tax rules so they could keep their doors open, preserve jobs, and invest back into their communities. Neighborhoods across southeast Michigan felt the ripple effects of our work, including increased local spending power and greater financial stability. When our clients thrive, the entire region benefits.

None of this would be possible without you—our long-time supporters, partners, volunteers, and friends. For decades, you have walked alongside us, investing not only your financial resources but also your time, expertise, and trust. You believed in the power of free, accessible tax and low- or no-cost financial services long before it became a common talking point in conversations about economic mobility. Your commitment has allowed us to remain a reliable, trusted presence for generations of taxpayers.

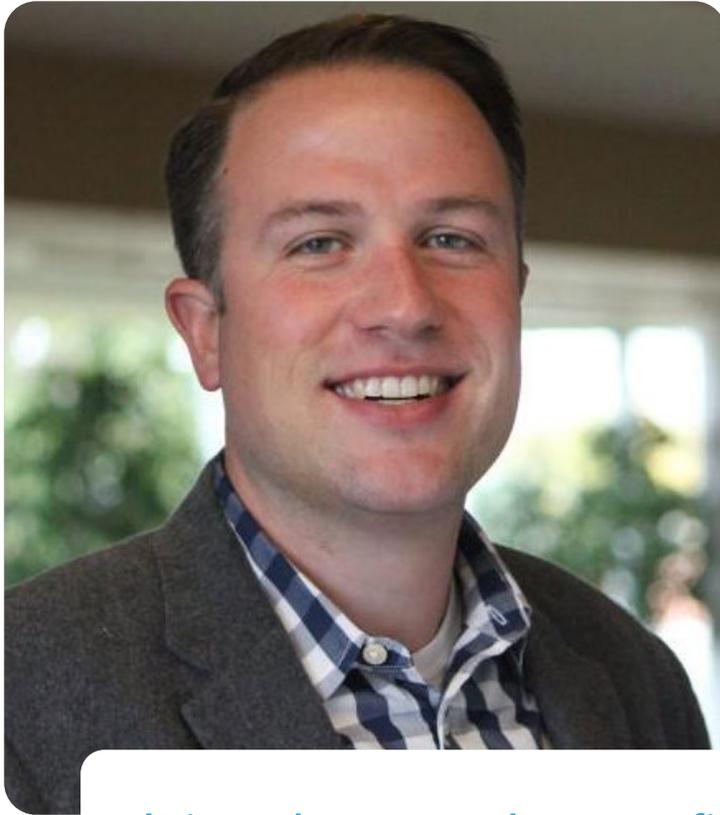
As we look ahead, we do so with renewed energy. The need for our services remains great, but so does our determination. With the strength of our history, the clarity of our mission, and your continued support, Accounting Aid Society will continue to help households and strengthen the economic health of southeast Michigan.

Thank you for being an essential part of this story—and for ensuring that our next 50 years of impact are even greater than the last.

Priscilla Perkins



President & CEO
Accounting Aid Society



It is an honor to share my first message as Board Chair of the Accounting Aid Society.

Having served on this board for several years, I have witnessed firsthand the dedication, professionalism, and unwavering mission focus that define this organization. Stepping into this role in 2025—a year marked by both challenge and renewed momentum—has only deepened my appreciation for the vital work we do.

This year began with unexpected funding disruptions that tested our resilience as an agency. Yet, what stood out was not the adversity itself, but how we responded to it. Under strong leadership, and guided by more than five decades of trusted community engagement, Accounting Aid Society demonstrated the same stability and clarity of purpose that our clients have relied on for generations. Our staff, volunteers, and supporters came together quickly and decisively, ensuring that the organization remained a dependable source of financial empowerment for households across southeast Michigan.

What truly distinguishes Accounting Aid Society is the concrete, measurable impact we have on the financial lives of individuals and families. Because of this organization, tens of thousands of people accessed accurate, high-quality tax and financial services that helped them secure refunds, tax credits, and relief they might otherwise have missed. These dollars did more than support immediate needs—they strengthened long-term financial stability, bolstered small businesses, and contributed directly to the economic vitality of our region.

“This year began with unexpected funding disruptions that tested our resilience as an agency. Yet, what stood out was not the adversity itself, but how we responded to it.”

Serving as Board Chair during such a pivotal moment has reinforced my belief in the importance of this work and the responsibility we share in sustaining it. Our board is committed to thoughtful governance, strategic planning, and ensuring that the organization has the resources and direction it needs to thrive for the next 50 years.

To our supporters, partners, volunteers, and donors—thank you. Your belief in our mission makes everything possible. You ensure that Accounting Aid Society remains a trusted partner to the communities we serve and a powerful force for economic equity.

I am proud of what we accomplished together in 2025, and I am even more excited for the future we are building. With your continued support, we will expand our reach, deepen our impact, and help more households achieve the financial stability they deserve.

Thank you for standing with us.

Nick Quigley
Board Chair

Board of Directors

NICK QUIGLEY

Chair
EY

VAN NGUYEN

Secretary
PNC

PATRICIA MOUSSEAU

Vice Chair
PwC

JOHN ANSTETT

Treasurer
Masco Corporation

KENNETH A. BLUHM

Blue Cross Blue Shield of Michigan, Retired

JERAMEY LYNCH

JP Morgan Chase

LA SHANDA DAVIS

City of Detroit

GREGORY A. NOWAK

Miller Canfield

MICHAEL L. DIXON

Corewell Health

KEVIN PATTERSON

BDO

DIANE DOSSIN

Retired, Ford Motor Company

NICOLE PUCKETT

Ford Motor Company

RICK FAVOR

Deloitte

DAVID T. REHRAUER

KPMG LLP

LISA R. FORT

KPMG

DION D. STEVENS

Prudential Advisors

DEBORAH GORDON

Deborah Gordon Law

ASHLEY WHEATLEY

ESO Ventures, Inc.

DEBORAH HABEL

Wayne State University, Retired

ALEXIS WILEY

Moment Strategies

AUDREY J. HARVEY

Blue Cross Blue Shield of Michigan

ALAN C. YOUNG

Alan C. Young & Associates, PC

PATRICK LEE

DTE Energy

ROBERT ZALEWSKI

Community Financial Credit Union

ANTHONY R. MCCREE

George Johnson & Company

Mission

The mission of the Accounting Aid Society is to provide tax assistance and other services to promote the economic self-sufficiency of low-to moderate income families, seniors, and others in need through programs, volunteerism, and partnerships.

Accounting Aid works to achieve its mission through our...



VOLUNTEER INCOME TAX ASSISTANCE

Assistance Program (VITA) No-cost tax help for households who need assistance in preparing their returns and navigating the tax process.



LOW INCOME TAXPAYER CLINIC (LITC)

Education, outreach, and pro-bono legal representation to help lower-income and ESL taxpayers solve their tax problems.



ACCOUNTING AID ACADEMY

Culturally competent education, technical assistance, coaching and tax prep for small business owners in Metro Detroit.



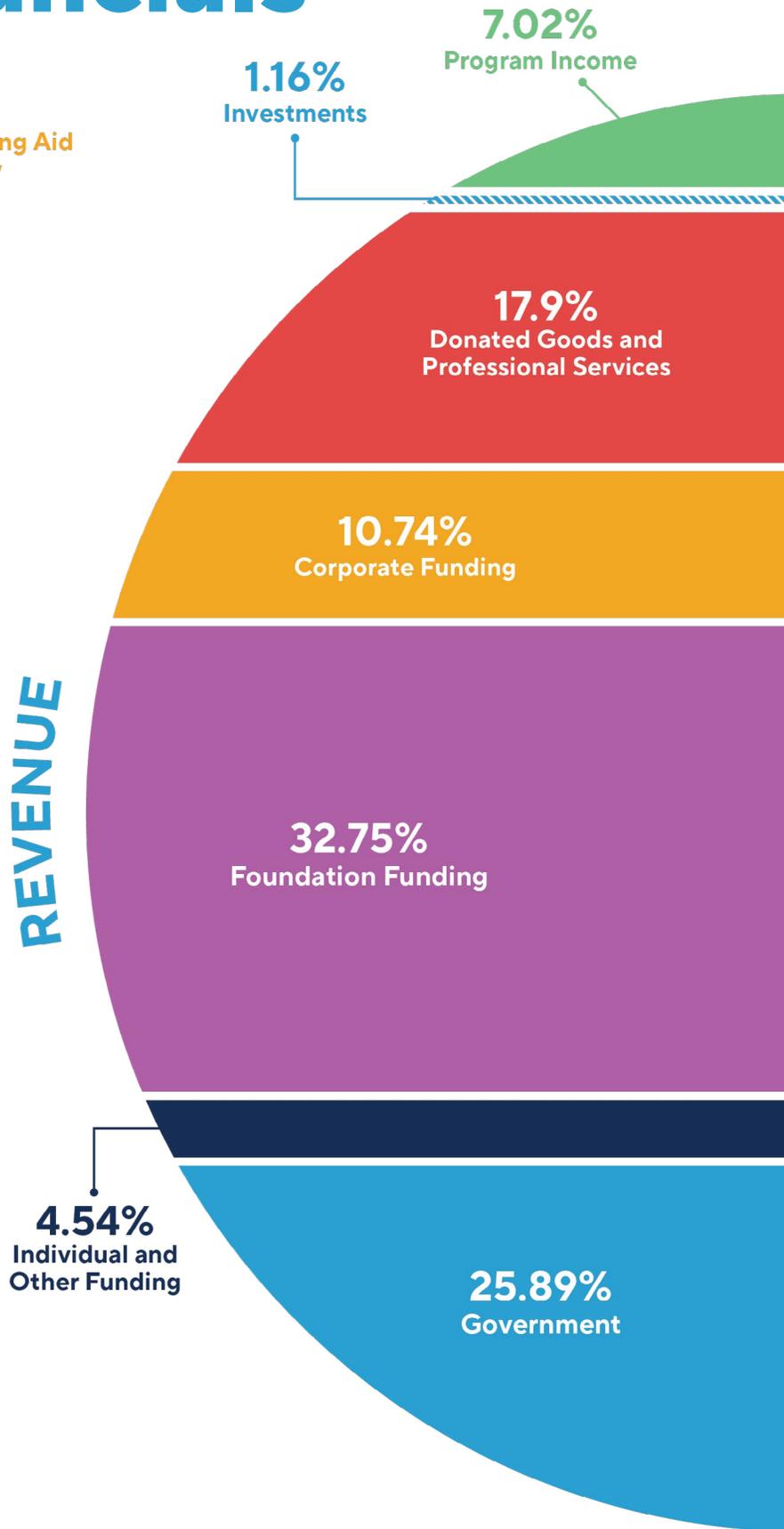
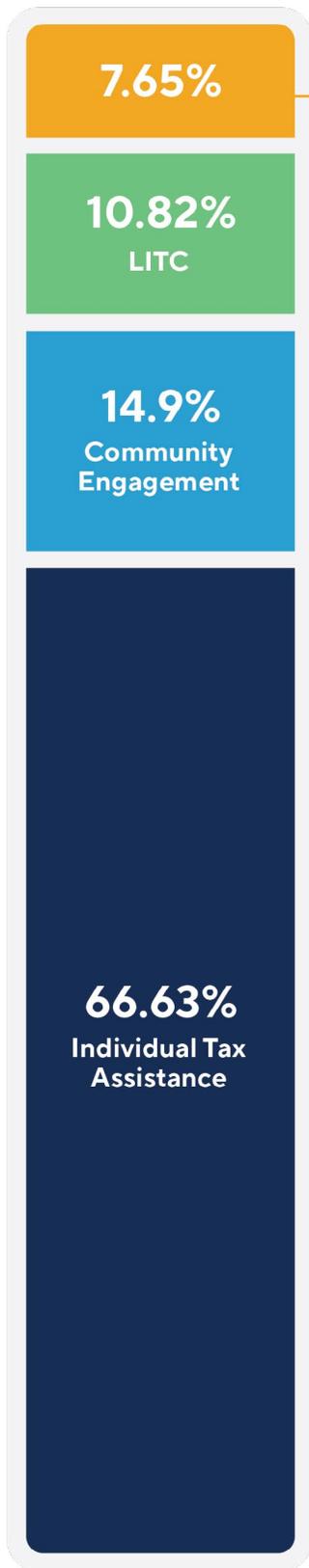
Staff Spotlight

As Director of the Low Income Taxpayer Clinic (LITC), Dennis T. Dolbee, CPA, brings deep expertise and an unwavering commitment to justice for taxpayers navigating some of their most challenging moments.

With a background spanning the IRS, a CPA firm, and consulting for the Boys & Girls Club of America, Dennis joined Accounting Aid Society nearly six years ago, driven by a simple but powerful purpose: helping people who find themselves in a jam with the government. His passion for resolving tax problems and helping individuals get out of debt has led to the successful resolution of countless cases, saving clients millions of dollars and restoring financial stability to families across the community. Dennis finds genuine joy in untangling complex tax issues and advocating for those who feel overwhelmed or unheard. His advice is clear and compassionate: "If you get a letter, come see us right away. Don't wait. The longer you wait, the worse it gets." Dennis's leadership and dedication exemplify the impact of expertise paired with empathy, and his work continues to strengthen the Accounting Aid Society's mission to protect, empower, and uplift those we serve.

2025 Financials

EXPENSE CATEGORIES BY PROGRAM



2025 Metrics

LITC

95

CASES OPENED

108

CASES CLOSED

376

CONSULTATIONS

45

COLLECTION COMPLIANCE
ACHIEVED

31

FILING COMPLIANCE
ACHIEVED

\$59,500

REFUNDS SECURED

\$343,900

DECREASED LIABILITIES

Academy

220

SMALL BUSINESSES
RECEIVING SERVICES

102

TAXES

\$126,000

CAPITAL ACCESSED

370

WORKSHOP ATTENDEES

2,700

HOURS OF TECHNICAL
ASSISTANCE

VITA

\$32.2+
MILLION

CUMULATIVE REFUNDS
AND CREDITS

23,346

TAX RETURNS
COMPLETED

\$7+
MILLION

SAVED IN TAX FILING FEES

Volunteers

387+

VOLUNTEERS

14,000

VOLUNTEER HOURS

2025 Donors

MONTHLY DONORS

Kenneth Bluhm
La Shanda Davis

Paul MacDonald
Phyllis Marie Fleming

Priscilla Perkins
Richard Favor

INDIVIDUAL DONORS

Abida Khanom

Alan C. Young

Alicia Bougard Beasley

Anne Janette Kelly

Annette Vanover

Anonymous

Anthony Perna

Ashleigh Imerman

Audrey J. Harvey

Betty Warner

Bill Quigley

Bob Doyle CAE

Brad and Lori Michaud

Bridgett Feagin

Bruce and Laura

Kennedy

Carol Singer

Carolina Noguez

Catherine Campbell

Catherine Susko

Darlene Shaughnessy

Daryl Peguese

David T. Rehrauer

Denisha Levette Williams

Diana Campbell

Diana Freeburg

Diane Townsel

Dobey Gavin

Donald & Mary Jo
Dawson

Douglas & Diane Dossin

Eileen Alholinna

Eilish and Peter Keating

Ellen Hill Zeringue

Eric Davis

Gabrielle Thomas

Gail Perry-Mason

Gary Aradi

Gregory A. Nowak CPA

Hau Fai Sin

Howard & Nancy Baron

Huel A Perkins

Hussein Abdelhafiz

Jacob Griffin

James Vanleuven

Jay Reynolds

Jennifer Felmlee

Jeramey J. Lynch

Jermaine Wyrick

Jessica L. Toth

John Anstett

John J. Marquardt

John R. McGee

John & Jodi Ann Micallef

John M Savio

Jon Flott

Julie M. Telang

Kara James

Karen Carter

Kat Bounds

Kathleen Aro

Kathryn Fok

Kimberly & Jerry
Copeland

Kitty Yarbrough

Laurie Horvath

Laverne M. Rainhardt

LaVerne Reinhardt-
Beard

Li Liu

Lisa Fisher

Lisa R. Fort CPA, MST

Lynda R. Morgan

Maria Mendez

Mark & Deborah Habel

Mark Maisonneuve

Marshall Hunt

Mary E. Roberts

Matthew Hetherwick

Maysaa Rahal

Melissa Jagst

Melissa Nachazel

Michael Dixon

Michael Morse

Nick W. Quigley

Patricia Mousseau

Patricia Rencher

Patrick Lee

Peter & Leslie

Malcolmson

2025 Donors

INDIVIDUAL DONORS

R. Freeburg

Rachel Campbell

Reathel Brown

Rebecca L Lawes

Richard Astrein

Richard Eusani

Richard and Colleen

Sanders

Rob & Nicole Puckett

Robert Bignell

Robert Jacob

Robert Rosowski

Robert Rowland

Robert Zalewski

Roger Towne

Sally Fedus

Sharon Madison

Sheldon & Afton Evans

Stephanie Trotter

Steve Mackewich

Steven Fuja

Tadashi Tsukuda

TaNisha Duckworth

Teri Fenner

Thomas & Jordeen

Ericson

Todd F. Flood

Tondra McSween

Tyrell & Ashley Wheatley

Foundation

Van Nguyen-Mittlestat

Vesna Savic

Victoria Naumann

Wayne Bryant

Willena J. Stiles

William Howard Morris

William P. McLaughlin

William McMurray

William T. Hinker

William Walker

Willie Burton

Zach Thayer

FOUNDATIONS

AARP Foundation

Community Economic

Development

Association of Michigan

Community Foundation

for Southeast Michigan

Elizabeth, Allan & Warren

Shelden Fund

Gilbert Family

Foundation

Harry A. & Margaret D.

Towsley Foundation

Kresge Foundation

Mary Thompson

Foundation

McGregor Fund

Michigan Association

of CPAs

Oakland Thrive

Ram & Lakshmi

Sundaram Foundation

Skillman Foundation

United Way for

Southeastern Michigan

Wayne State University

W.K. Kellogg Foundation

2025 Donors

CORPORATIONS

ACI Transport

Ally Financial

American Fundraising
Foundation

Bank of America

BDO

Blue Cross Blue Shield
of Michigan

Citizens Bank

Clairmont Group

Clark Hill PLC

Comerica Bank

Deborah Gordon Law

Deloitte

Delta Dental of Michigan

Detroit Development
Fund

DTE Energy

Ernst & Young, LLP

Fifth Third Bank

First Merchants Bank

Flagstar Bank

Ford Philanthropy

GJC CPA'S & Advisors

Huntington Bank

J&F Advisors, PLLC

JPMorgan Chase

KPMG LLP

Kroger

Lear Corp.

Masco Corporation

PNC Bank

PwC

R.E.J.'s Accounting & Tax
Service, Inc.

Walmart

Windsor-Detroit Bridge
Authority

GOVERNMENT

City of Detroit

IRS Low Income

Taxpayer Clinic

IRS VITA Grant Program

State Bar of Michigan



Volunteers

Sulan Abdelfattah

Ciera Abiakam

Frances Abner

Sue Abood

Chackuparambil

Abraham

Luz Acosta

Perla Acuna Hernandez

OLola Adewole

Dawn Aginian

Hugo Aguinaga

Taqwa Ahmed

Linda Ali

Zahraa Alimara

Batoul Altamimi

Olivia Alvarez-Perez

Lisa Amador

Alisa Ambers

Isabella Ames

Melissa Andersen-

Licavoli

John Anstett

Esteban Arango

Dean Aune

Deissy Avila

Nicholas Avrakotos

Zeinab Awada

Kade Bacon

Sharif Bacon

Donald Bain

Livia Baker

Jake Balling

Laura Barker

Margaret Bassett

Michael Bastien

Cheryl Battle

Alan Baum

Lisa Beaulieu

Sarah Bendit

Kyah Benn

Todd Bergmann

Eric Bernreuter

Wanda Black

Kenneth Bluhm

Bridget Bly

Kat Bounds

Deirdre Bowie

Michael Boychuk

Qiana Boyd

Ethan Brown

Mark Brown

Rhonda Brown

Gary Bryner

Constanza Bulit

Jodi Burke

Dennis Bush

Susan Callahan

Catherine Campbell

Lisa Campbell

Julie Cannon

Ayianna Card-felix

Brian Carvill

Octavio Celestino

Ramiro Cerda

Michele Chakmakian

Erika Chapa

William Chase

Cheng Chen

Ashleigh Clark

Rob Clary

Marchell Colon

Carl Corman

William Courtney

Jacquelyn Cowell

Brian Crabtree

Estrella Crawford

Erica Crossland

Eunice Crossland

Lizbeth Cruz

Lillian Curylo

Rami Dabaja

Matthew Daley

Bhushan Dandekar

Joyce Davis

Rami Debouk

Katia Deebajah

Raymond Deloof

Parul Desai

John Dillon

Heather DiNunzio

Suong Do

Tuan Do

Marla Doty

Steven Doyle

Rita Drew

Bryanna Droz

Elizabeth Duren

Bruce Dziadzio

Mohamad Elamine

Janet Elbert

Lew Elbert

Elizabeth Elder

Heather Eller

Hanann Elmadari

Donna England

Richard Eusani

David Eyl

Rosalinda Favila-Govea

Darlene Fields

Jose Flores

Cassandra Fluker

Margaret Fox

Steven Fuja

Renee Fye

Susan Gainer

Dennys Garcia

Silvia Garcia

Volunteers

Henry Garner

Simona Ghiurau

Lisa Gibson

Karen Gladney

Sue Gleason

Ed Golick

Larry Gray

Tony Greening

Alec Gula

Vivian Gulley

Sarah Guy

Peter Hanna

Barbara Harris-Lynch

James Hartley

Emily Hawkins

Aimee Hayes

Tanya Heaphy

Nathan Helmick

David Hennessy

Sharon Henry

Patricia Hernandez

Brooklyn Hess

Koy Hicks

Terrence Hilton

Michael Holeman

Dorothy Holmes

Allison Houston

Jack Howe

Shan Huang

Marshall Hunt

Shibin Hussain

Juan Ilao

Margaret Jalilevand

Fatema Jamalaldin

Belinda James

Ethan James

Taylor James

Sophia Janic

Chris Janson

Steven Jenks

Matthew Jeong

AngaLic Johnson

Edward Johnson

Sherri Johnson

William Johnson

Nekold Jolly

Dequentin Jones

Regina Jones

Tina Jones

Chris Jowett

Michael Kaddis

Muralikrishnan Kailasam

Amelia Kaindl

Mohamed Edress

Kajamydeen

David Kalis

Ethan Kaltz

Nilda Kane

Denguhlanga Kapilango

Issa Karali

Lee Katterman

Shamrao Kattimani

Shobha Kattimani

Eilish Keating

Peter Keating

Austin Kelly

Bruce Kennedy

Lucy Kennedy

Maren Kennedy

Kelsey Kerbawy

Melany Kesteloot

Brian Kim

Erwin Kim

Armone King

Eddie Kinsey

Regina Kirk

Steven Kiwicz

Joseph Klarr

Jay Kleiman

Al Kline

Kathy Kloft

Leonard Kloft

Katherine Klose

Bridget Knox-Doyle

Christine Koliba

Nicole Kolka

Matthew Konja

Carol Kranz

Sreelatha Kumar

Abby Kutner

William LaFave

Andrea Lagos

Thomas Lakocy

Diane Lee

Rozalynn Lee

Timothy Lee

Fernando Leon

Linfeng Li

Nick Limb

Susan Linck

Susan Lindsey

George Linker

Ashley Loon

Carlos Lopez

Alexis Lopiccolo

Cristian Lugo

Felicita Lugo

Callista Lupa

Marisa Ma

Rocio Magali Maciel

Eric Macke

Mark Maisonneuve

Leslie Malcolmson

Peter Malcolmson

Cristian Maris

Susan Martin

Victor Martinez

Volunteers

Keyonce Mason
 Aaron Matthew
 Diane McCaffrey
 Lisa McCulloch
 Phyllis McKay
 Cassandra Mckenzie
 Danny McNeal
 Myles Meagher
 Dawn Meihn
 Deborah Meizlish
 Paloma Menendez Pria
 James Meyer
 Thomas Mikula
 Sandra Montes
 Emmaline Moore
 Alexandra Morford
 Robert Mull
 Jessica Mulroy
 Kelli Murphy
 Kevin Murphy
 NaTosha Murry
 Fatima Musaibli
 James Myers
 Mariela N-Tyler
 Hyewon Na
 Walaa Nablcy
 Shaima Nagi

Natalie Neph
 Kimberly Nettles
 Cole Noss
 Debra Nystrom
 Jon Oatley
 Elaine Oberlin-Nesbit
 Thelma Ogletree
 Julie Oldham
 William Oleszczak
 Cynitra Oliver
 Joe ONeal
 Grace Opsommer
 Donna Opthoff
 Elizabeth Ostin
 Rick Pacynski
 Danica Paesano
 Matthew Pall
 Elisabeth Pantea
 Bhavna Patel
 Maureen Patel
 Nilima Patel
 Suresh Patel
 Monica Pedroza
 Michael Pelc
 Julie Pepper
 Huel Perkins
 Priscilla Perkins

Anthony Perna
 Carla Phipps
 Joseph Pia
 Terry Posa
 William Price
 Lucy Propst
 Marc Quirles
 Tammy Rabideau
 Mahalakshmi
 Ramachandran
 Rawan Ramadan
 Alejandra Ramirez Prieto
 Michelle Randall
 Heidi Recor
 Ed Reed
 Michael Reichenbach
 Kenneth Reniff
 Denise Reske
 Manuel Reyes
 Mori Richner
 Steve Robinson
 Ivelisse Romero
 Jeremiah Ross
 Barbara Rozier
 Audrey Rucker
 Maria Rybachek
 Sarah Sabi



Volunteers

Mary Ann Sahakian

Jonathan Samuels

Kelly Sand

Rick Sanders

Laurie Sandum

Cynthia M Sartori

Claudia Saure Martinez

Vesna Savic

John Savio

Richard Sbaschnig

Zona Scheiner

Daniela Schilling

Ronald Schmaeman

Michael Schwartz

Ramesh Sethu

Priti Shah

Tahaseen Fathima

Shajahan

Rob Shiff

Honami Shima

Brian Shimabukuro

Bing Shuttlewood

Jonathan Shuttlewood

Martha Sidhu

Mireya Silva

Asia Smith

Rodney Sowers

Ron Spinner

Edward St Amour

Katherine Stokes

Shaunetta Stokes

Mary Stover

Stephen Stubbleski

Michael Svestka

Janice Tardiff

Jody Tarquinto

Norma H Telles

Gabrielle Thomas

Claudia Torres

Yuliana Tovar

Roger Towne

Jasmine Traxler

Scott Trowbridge

Miles Tryon-Petith

Hanna Tuoriniemi

Matthew Vaitkevicius

Xochitl VanderPlas

Adam VanDeusen

Poonam Varma

Paul Vassallo

Isamar Velazquez

Anne Venner

Chelsea Vitale

William Walker

Marcus Wallis

Louis Walters

YenYu Wang

Kaitland Warden

Doug Ware

Monica Whitfield

James Wiegand

Jacqueline Willer

Amiley Williams

Justin Williams

Emily Williamson

Greg Willy

William Wilson

Glenn Wotring

Fang Yang

Kim Yeow

Auliana Yousif

Mona Youssef

Brittany Zackery-Stokes

Samuel Zapata

Claudia Zeron

Anhu Zhang

Danni Zhang

Kevin Zheng

Brandon Zielke

Gorjan Zilkovski



GROWING STUDENT FUTURES



Growing Student Futures is Accounting Aid Academy's newest initiative, designed to create a clear, sustainable pathway for Detroit high school students into the accounting profession.

Through year-long cohorts, the program provides training, career-readiness support, mentorship, and real-world experience that help students learn, explore, and ultimately pursue the journey to becoming Certified Public Accountants (CPAs). Students participate in a structured sequence that includes a paid internship, IRS-certified tax preparation training, professional networking through First Mondays Career Exploration, and hands-on service alongside Accounting Aid's staff and 400 volunteers. This initiative prepares seniors in DPSCD for technical careers in accounting and finance, builds confidence, expands opportunity, and strengthens Detroit's future financial workforce.



Students



JORDYN
JONES



JEAN PAUL
ESPINOSA



RICKY
FLETCHER



JAIDELYS
RAMIREZ



HARMONI ERVING-
SPENCER



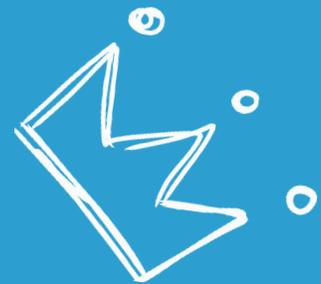
NAIMAH
PORTER



ANIYAH
WILLIS



JOSHUA
MARCH



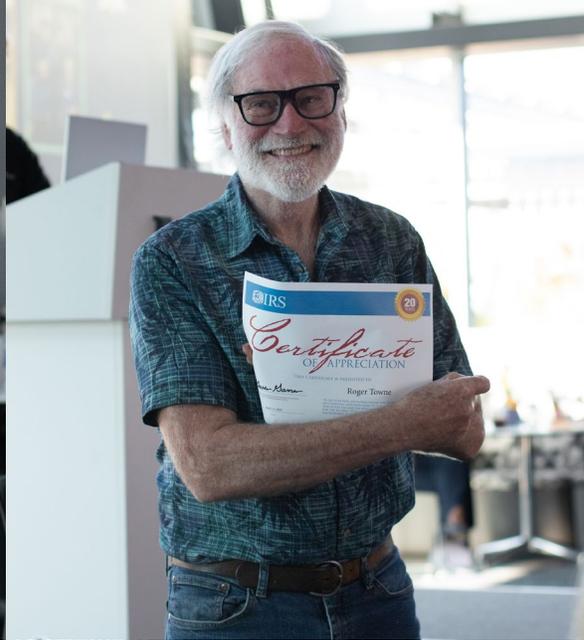


Volunteer Celebration

On Thursday, May 8, our Volunteer Celebration brought together the real heroes behind our work, our dedicated volunteers. We hosted an evening of appreciation, connection, and well-deserved recognition at Masco Corporation in Livonia.

The event honored the individuals who generously gave their time, expertise, and care throughout the tax season to ensure our community had access to free, accurate, and trusted tax preparation services. Because of their commitment, our volunteers helped return more than \$32.2 Million in tax refunds and credits back into the pockets of hardworking individuals and families, strengthening household stability and reinvesting critical dollars into our local economy.

Throughout the evening, guests enjoyed food, drinks, and fellowship while we recognized volunteers for their outstanding service, milestones, and impact. From first-time volunteers to seasoned tax preparers, each person in the room played a role in advancing financial empowerment and equity across our community.





Volunteer Zoo Outing

As part of our ongoing commitment to celebrating and appreciating our volunteers, we host an annual summer outing as a small thank-you for the incredible time and energy they give throughout the year. In 2025, we were excited to bring our volunteers and their guests together for a fun and relaxing day at the Detroit Zoo.

Volunteers were invited to explore the zoo at their own pace while connecting with fellow volunteers along the way. Our group gathered at the DTE Solar Red Panda Pavilion, which was reserved as a shaded home base throughout the afternoon. With snacks, water, and space to rest and recharge, the pavilion offered a chance to relax, catch up, and enjoy the community built through service.

We are grateful for our volunteers and proud to create moments like these to recognize the vital role they play in strengthening our community.



Cocktails & Conversations II





**We use taxes to build relationships.
And relationships to build futures.**

