

SMALL BUSINESS WAVE BOOKKEEPING EXCELLENCE SERIES

Helping small businesses learn and thrive.

The Small Business WAVE Bookkeeping EXCELLENCE Program is designed for sole proprietors and single-member LLCs, offering a unique blend of small group workshops and one-on-one technical assistance for setting up and using the Wave Accounting system.

WAVE & BOOKKEEPING BASIC WORKSHOPS



ONCE A MONTH ONE-ON-ONE/ PERSONALIZED CONSULTATION

accountant to continue education and practical

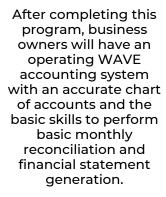
use of use of WAVE as applied to the business

- A two part in-person workshop for small business owners getting started or needing a refresher in the fundamentals of bookkeeping and its application to their business.
- Business owners will create a chart of accounts for their business, link their financial accounts and enter transactions into their own Wave Account.
- Review and apply best practices check list for weekly and monthly accounting tasks and report reporting.
- Connect with fellow participants to exchange ideas and experiences.

- IN FOUR MONTHS The business owner will meet with their assigned
- Together, the accountant and business owner will review the previous month's record keeping accuracy, walk through the monthly reconciliation process, and discuss financial statements.
- The accountant will provide additional coaching on accounting tasks, record keeping, compliance and other topics as needed.



WHAT WILL YOU GAIN?





Initial consultation

2 two-hour workshops

4 one-on-one consultations



INQUIRE

owner's situation.

Visit our website and inquire about or small business wave bookkeeping excellence series at:

http://tinyurl.com/AAS <u>BookkeepingSeries</u>





