TAXES ON THE GO
For those with annual household incomes up to $56,000

Step 1 Submit your tax paperwork!
• Bring photo I.D. . Social Security cards, and all tax documents.
• Meet with an intake specialist who will scan your documents!

Step 2 We’ll contact you when your return is ready.
• An IRS-certified tax expert from Accounting Aid Society’s VITA

Step 3 Pick up your completed tax work . . . then GO!

2020 Virtual Tax Partners
• Access - Schaefer
• Access - Detroit Career Center
• Focus: HOPE CWF
• Goodwill Detroit
• Matrix Human Services
• SER Metro - Michigan Ave.
• SER Metro - Northwest Activity Center
• U Snap Bac Detroit

Call Accounting Aid Society for details at 313-556-1920!
IDENTIFICATION/SOCIAL SECURITY NUMBERS
☐ ID: Driver’s License or State ID for yourself and spouse
☐ Social Security card for yourself, spouse and each dependent
☐ Taxpayers filing a joint return must both be present when the tax returns are prepared. Both spouses must sign a joint tax return.

INCOME STATEMENTS OR FORMS (all that apply)
☐ A copy of last year’s return
☐ Wages (all Forms W-2)
☐ Unemployment (Form 1099-G)
☐ Pension (Form 1099-R)
☐ Social Security (Form SSA-1099)
☐ Supplemental Security Income (SSI), Letter from SSA
☐ Interest/Dividends (Form 1099-INT or 1099-DIV)
☐ DHS Assistance (DHS Client Annual Statement)
☐ Child Support (Child Support Annual Statement)
☐ Gambling/Lottery Winnings (Form W-2G)
☐ Miscellaneous Income (Form 1099-MISC)
☐ Any other income documentation you may have

AMOUNT OF ANNUAL HEATING COSTS—for the Michigan Home Heating Credit
☐ The amount you were billed for heating your home from 11/01/2018 to 10/31/2019. This information should be on your Dec. or Jan. utility bill. If you cannot find it, contact your heat provider. The Home Heating Credit is available for renters as well as homeowners.

HOMEOWNERS—for the Michigan Homestead Property Tax Credit
☐ The 2019 taxable value of your home
☐ A complete copy of your summer and winter property tax bills for 2019

RENTERS—for the Michigan Homestead Property Tax Credit
☐ Your lease or rental contract
☐ Rent receipts for 2019
☐ Your landlord’s name and address

DIRECT DEPOSIT: FASTEST AND SAFEST WAY TO RECEIVE YOUR REFUND
☐ Your bank or credit union name
☐ Routing number
☐ Account number (must show proof)

PROOF OF EXPENSES (all that apply)
☐ Mortgage Interest (Form 1098)
☐ Medical or HMO Premiums paid for self and any family members
☐ Affordable Care Act Statements
  - Form 1095-A Health Insurance Marketplace
☐ Dependent care expenses
☐ Student loan interest or tuition and course materials
  - Form 1098-E or 1098-T
  and account transcript from school

FINANCIAL TIPS!
√ No debit card? No problem!
Get a debit card at a tax site and have your refund sent directly to your new card.

√ Solve an issue with the IRS
Our Low Income Taxpayer Clinic may be able to help.