



ACCOUNTING  
AID  
SOCIETY

## Spring & Summer Tax Preparation Free Tax Help 2 Ways

### ● In-Person by Appointment Only, Call 313-556-1920

#### Eligibility

Families—household income up to \$54,000  
Individuals—income up to \$35,000

#### Services

Missed Deadlines  
Prior Year Returns  
Home Heating Credit  
Homestead Property Tax Credit  
E-Filing  
Direct Deposit

#### Locations *Call for your appointment*

- **Oakland Financial Hub**  
*Tuesday, Wednesday, Thursday 9 a.m. to 4 p.m.*  
1956 Hilton, Ferndale 48220
- **Northend Financial Hub**  
*Tuesday and Thursday 9 a.m. to 4 p.m.*  
7700 Second Ave, Detroit 48202
- **Southwest Financial Hub**  
*Tuesday and Wednesday 9 a.m. to 4 p.m.*  
2826 Bagley, Detroit 48226 *(Hablamos Español)*
- **Osborn Financial Hub**  
*Monday and Wednesday 9 a.m. to 4 p.m.*  
4777 E. Outer Drive, Detroit 48234
- **Focus: HOPE**  
*Tuesday and Wednesday 9 a.m. to 4 p.m.*  
1300 Oakman Boulevard, Detroit 48238

### ● DIY Online with Free Software, Online Support

#### Eligibility

Anyone with income up to \$62,000

#### Services

Choose from 2 free online software programs:

- H & R Block Online via MyFreeTaxes
- TurboTax Freedom Edition

Get free help from the AAS Support Hotline

#### Log On Today

*Must use AAS website*

*Go to [www.accountingaidsociety.org](http://www.accountingaidsociety.org)*

*Or scan this code* ➡



**Free tax help is always available at Accounting Aid Society**  
**313-556-1920      [www.accountingaidsociety.org](http://www.accountingaidsociety.org)**

# TAX PREP CHECK LIST

Important documents to take with you to get your 2015 tax returns and tax credit forms prepared and filed

## IDENTIFICATION/SOCIAL SECURITY NUMBERS

- ID: Driver's License or State ID for yourself and spouse
- Social Security card for yourself, spouse and each dependent
- Taxpayers filing a joint return must both be present when the tax returns are prepared. Both spouses must sign a joint tax return.

## INCOME STATEMENTS OR FORMS (all that apply)

- A copy of last year's return, if available
- Wages (all Forms W-2)
- Unemployment (Form 1099-G)
- Pension (Form 1099-R)
- Social Security (Form SSA-1099)
- Supplemental Security Income (SSI), Letter from SSA
- Interest/Dividends (Form 1099-INT or 1099-DIV)
- DHS Assistance (DHS Client Annual Statement)
- Child Support (Child Support Annual Statement)
- Gambling/Lottery Winnings (Form W-2G)
- Miscellaneous Income (Form 1099-MISC)
- Any other income documentation you may have

## PROOF OF EXPENSES

- Mortgage Interest (Form 1098)
- Medical or HMO Premiums paid for self and any family members
- Affordable Care Act Statements (all that apply)
  - Form 1095-A Health Insurance Marketplace
  - Form 1095-B Health Coverage
  - Form 1095-C Employer-Provided Insurance
- Dependent care expenses
- Student loan interest or tuition and course materials
  - Form 1098-E or 1098-T



313-556-1920

[www.accountingaidsociety.org](http://www.accountingaidsociety.org)

## AMOUNT OF ANNUAL HEATING COSTS—for the Michigan Home Heating Credit

- The amount you were billed for heating your home from 11/01/2014 to 10/31/2015. This information should be on your utility bill. If you cannot find it, contact your heat provider. ***The Home Heating Credit is available for renters as well as homeowners.***

## HOMEOWNERS—for the Michigan Homestead Property Tax Credit

- The 2015 taxable value of your home
- A complete copy of your summer and winter property tax bills for 2015

## RENTERS—for the Michigan Homestead Property Tax Credit

- Your lease or rental contract
- Rent receipts for 2015
- Your landlord's name and address

## DIRECT DEPOSIT: FASTEST AND SAFEST WAY TO RECEIVE YOUR REFUND

- Your bank or credit union name
- Routing number
- Account number (must show proof)

## — [ Smart Decision! ] —

Congratulations on your decision to get free tax help ... Now check out our other resources!

- No debit card? No problem!**  
Get a debit card at a tax site and have your refund sent directly to your new card
- Put a plan in place for your tax refund**  
Work with a personal financial coach to help you set and meet your goals
- Solve an issue with the IRS**  
Our Low Income Taxpayer Clinic may be able to help
- Thinking of starting your own small business?**  
Get help with business taxes and record keeping techniques
- Get skills, get job-ready**  
Need to update your skills? Our workforce readiness program may help